



**County of Tuolumne
Office of the Treasurer-Tax Collector
Justin Birtwhistle, Treasurer-Tax Collector**

**P.O. Box 3248
Sonora, CA 95370**

CLAIM FOR EXCESS PROCEEDS

I hereby certify that I am a party of interest in the following parcel:

Parcel No.: _____ Assessee Name: _____

Property Address: _____

Date of Tax Sale: _____ Date Tax Deed Recorded: _____

I understand that this claim form must be postmarked within one year of the deed recording date listed above and that claims submitted more than one year after this date will not be accepted per state law.

I claim excess proceeds under Revenue and Taxation Code §4675 based upon my interest in the above described property as a:

- | | | |
|--------------------------|---------------------------------|---------------------|
| <input type="checkbox"/> | Lienholder of Record | Claim Amount: _____ |
| <input type="checkbox"/> | Owner of Record | |
| <input type="checkbox"/> | Assignee of a Party of Interest | Claim Amount: _____ |

Documentation proving my right to excess proceeds is enclosed.

I affirm under penalty of perjury that the foregoing and all enclosures are true and correct to the best of my knowledge.

Signature of Claimant

Date

Name of Claimant (type or print)

Street or PO Box

City, State, Zip Code

Daytime Phone Number

Mail completed forms to the Tuolumne County Tax Collector to the address shown at the top of this form.

ASSIGNMENT OF PAYMENT

Under Revenue and Taxation Code Section §4675 a party of interest in a property that was sold at tax sale may assign his or her right to claim excess proceeds **ONLY**:

- By using a dated, written instrument that explicitly states that the right to claim excess proceeds is being assigned, and after each party to the proposed assignment has disclosed to each other party all facts relating to the value of the right that is being assigned.

Any person or entity who in any way acts on behalf of, or in place of, any party of interest with respect to filing a claim for excess proceeds shall submit proof with the claim that:

- The amount of excess proceeds has been disclosed to the party of interest, and the party of interest has been advised of their right to claim excess proceeds on their own behalf **at no cost**.

If you prefer to have an agent file your claim for you, or if you should decide to sell your claim, this "assignment" must be completed and submitted in addition to the Claim for Excess Proceeds. Any assignment that does not comply with these requirements shall have no effect.

If the right to claim these funds is assigned by the party of interest to another individual or to a company (assignee), the Office of the Treasurer-Tax Collector will only issue one check, for the entire claim amount, to the assignee. It is the assignee's responsibility to inform the Office of the Treasurer-Tax Collector to whom the check should be made payable and the address to which it should be sent. Please complete the following information:

I, _____, the undersigned party of interest, have been advised of my right to claim excess proceeds on my own behalf at no cost, but do hereby instruct the Office of the Treasurer-Tax Collector to issue a check for the entire claim amount to the following assignee at the address listed below:

Party of Interest Name: _____ **Assignee Name:** _____

Assignee Address (to mail the check):

NOTARY ACKNOWLEDGMENT

State of California } ss.
County of _____ }

On _____, before me, _____, Notary Public, personally appeared _____, personally known to me (or proved to me on the basis of satisfactory evidence) to be the person whose name is subscribed to this document and acknowledged to me that he/she executed the same in his/her authorized capacity, that by his/her signature on this document the person, or the entity upon behalf of which the person acted, executed this document.

Witness my hand and official seal.

(Seal)